Form 8 – Shareholding and Role in Concession Company

We, _____, _____ and _____ (to add additional members, if required), members of the Consortium hereby undertake to implement the Project through the Concession Company. Such Concession Company shall be incorporated with the shareholding structure set out in the table below. The Consortium members jointly and severally undertake not to directly or indirectly effect any change in the shareholding structure of the Concession Company as stipulated in the Concession Agreement.

Sr. No	**Name of Consortium Member**	**Proposed Percentage of Shareholding in the Concession Company**	**Role in the Consortium**
			Lead Member
	TOTAL	**100%**	

Name of the Authorised Signatory:

On behalf of _____

_____ (Consortium Member and Lead Member)

Name of the Authorised Signatory:

On behalf of _____

_____ (Consortium Member)

Name of the Authorised Signatory:

On behalf of _____

_____ (Consortium Member)

[To add additional signatories as required]