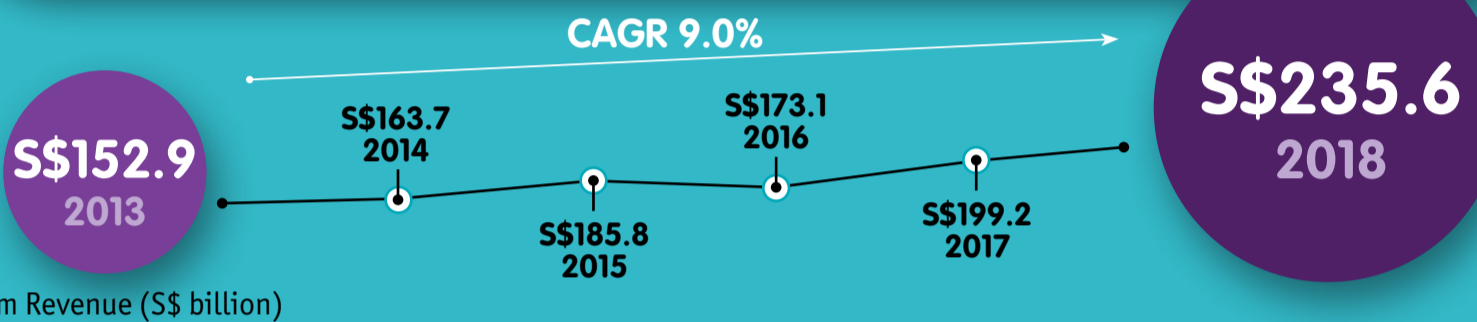


Infocomm Industry Revenue

Singapore Infocomm revenue rose from S\$199.2 billion to S\$235.6 billion from 2017 to 2018. The Infocomm revenue grew by a Compound Annual Growth Rate (CAGR) of 9.0% during the period 2013 to 2018.

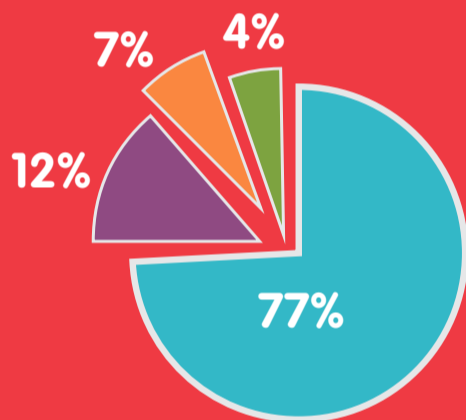


Infocomm Revenue (S\$ billion)

Segment Composition

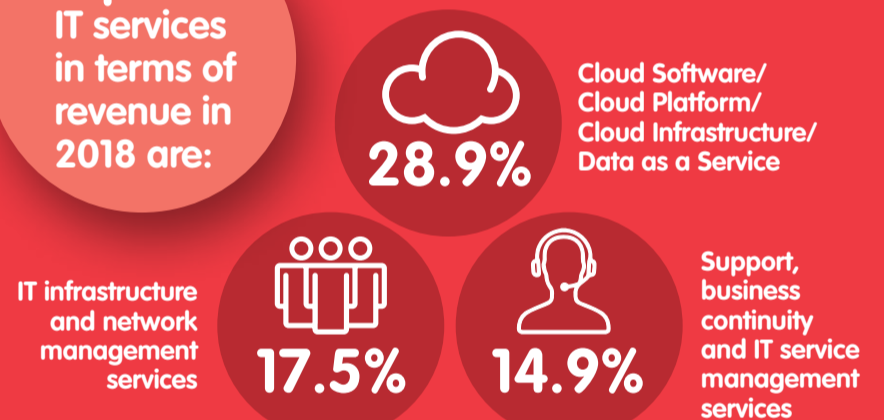
The Hardware sector has traditionally dominated Singapore's Infocomm industry. IT Services is a growing segment.

- Hardware
- IT Services
- Software
- Telecom Services



Infocomm Revenue by Segment, 2018

Top 3 IT services in terms of revenue in 2018 are:

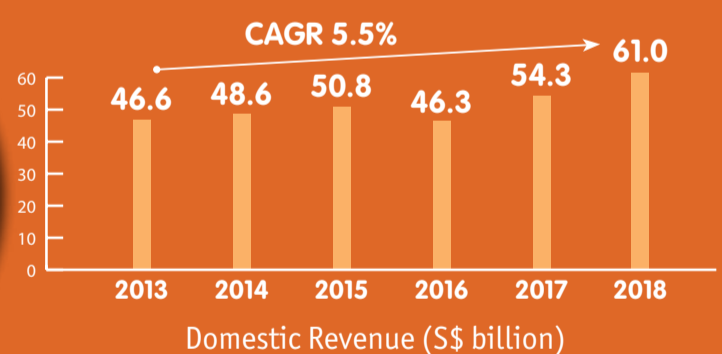


Domestic Market

Increase in domestic revenue was largely due to the Hardware segment. Domestic revenue was S\$61 billion in 2018, an increase from S\$54.3 billion in 2017. Domestic revenue accounted for about 25.9% of total Infocomm revenue in 2018.



From 2013 to 2018, the domestic revenue grew by a CAGR of **5.5%**



Domestic Revenue (S\$ billion)

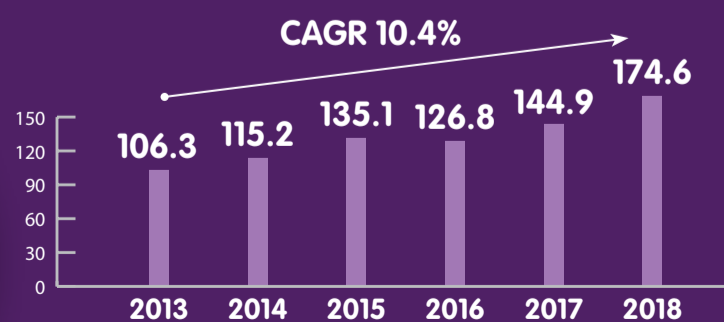
Export Market

Total export revenue was S\$174.6 billion in 2018, an increase from S\$144.9 billion in 2017. Exports accounted for 74.1% of total Infocomm revenue in 2018.

The Hardware segment was the largest contributor of export revenue with a share of 89%.



From 2013 to 2018, the export revenue grew by a CAGR of **10.4%**



Export Revenue (S\$ billion)



- 46.8% ▶ East Asia
- 34.7% ▶ Southeast Asia
- 5.7% ▶ Europe & Russia
- 4.1% ▶ Americas
- 3.7% ▶ Oceania
- 3.3% ▶ South Asia
- 0.9% ▶ Middle East
- 0.4% ▶ Others
- 0.3% ▶ Africa

Geographic Breakdown of Export Revenue, 2018