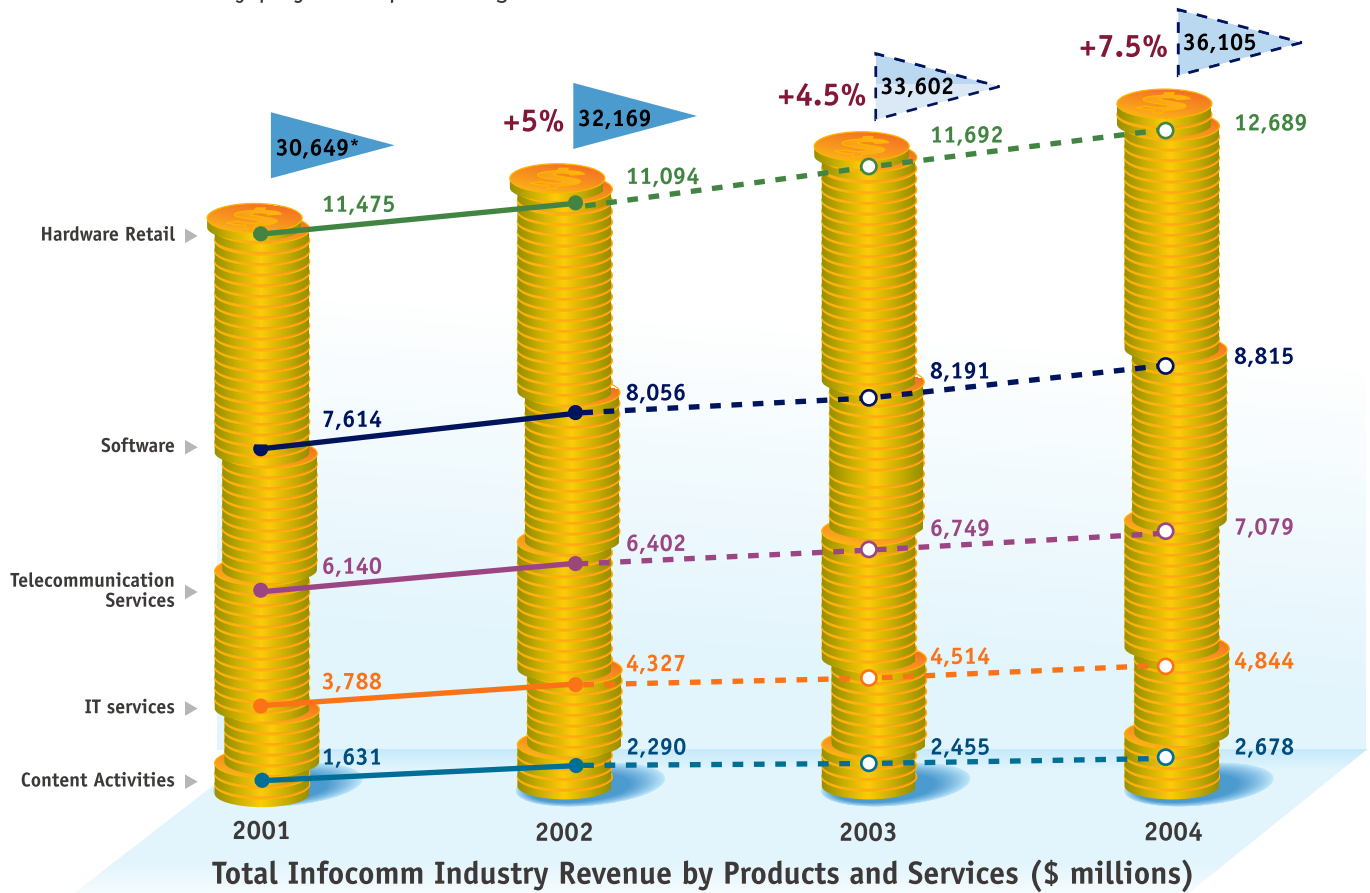


# Key Findings from IDA's Infocomm Industry Survey 2002

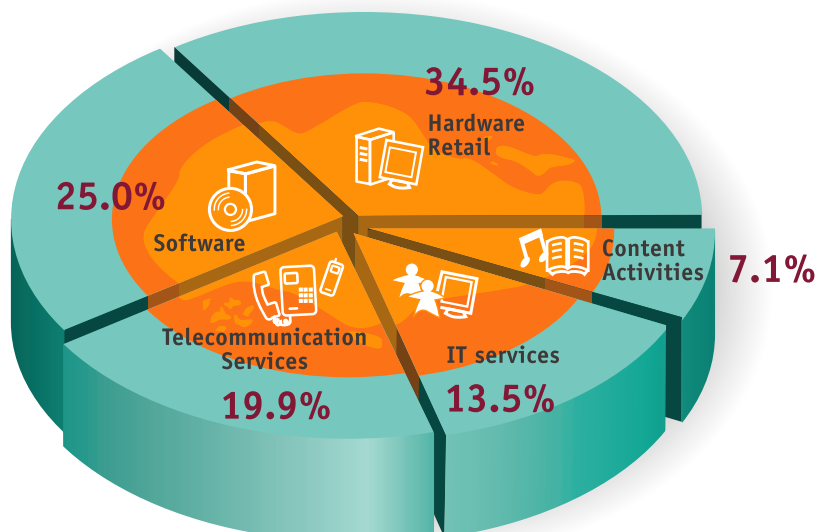
**#1: Singapore's Infocomm Industry grew by 5% in 2002. Total Infocomm Revenue increased from \$30.7B in 2001 to \$32.2B in 2002.**

The industry projects a positive growth of 4.5% & 7.5% for 2003 & 2004

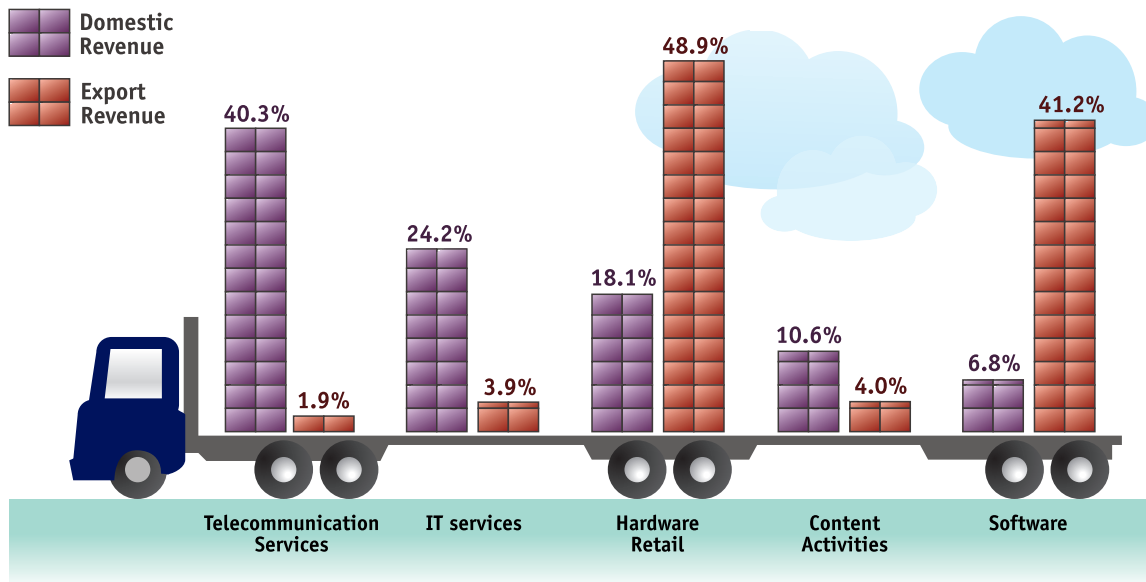


\* A different methodology was adopted in this survey as compared to the survey for 2001. In particular, the extrapolation method used differed in terms of the treatment of organisations which contributed significantly to the overall performance of the industry. To set a new baseline, the 2001 data was recollected and recomputed under this survey for 2002.

**#2: Hardware Retail (34.5%) and Software (25%) accounted for major slice of total Infocomm Industry Revenue**



**#3: Telecommunications Services accounted for more than 40% of total Domestic Revenue whilst Hardware Retail and Software dominated the share of total Export Revenue with 49% and 41% contribution respectively.**



**#4: Singapore's Infocomm Industry exported most of its products and services to US (20.2%) and ASEAN countries (17.8%) in 2002.**

Top Ten Export Destinations for Singapore Infocomm Products and Services (2002)

