



**SCS Gala Dinner  
& IT Leaders Awards**

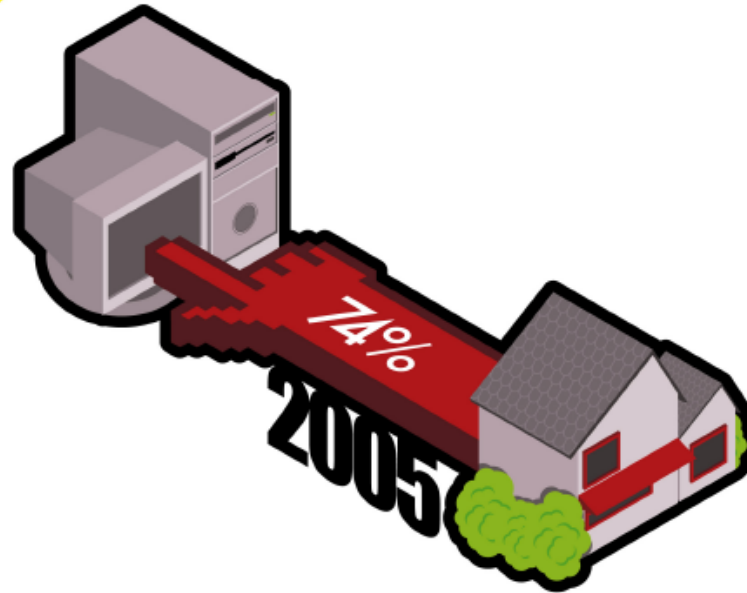
**25 February 2006**

# 25 Years of Infocomm in Singapore



# Infocomm Usage in Households & by Individuals

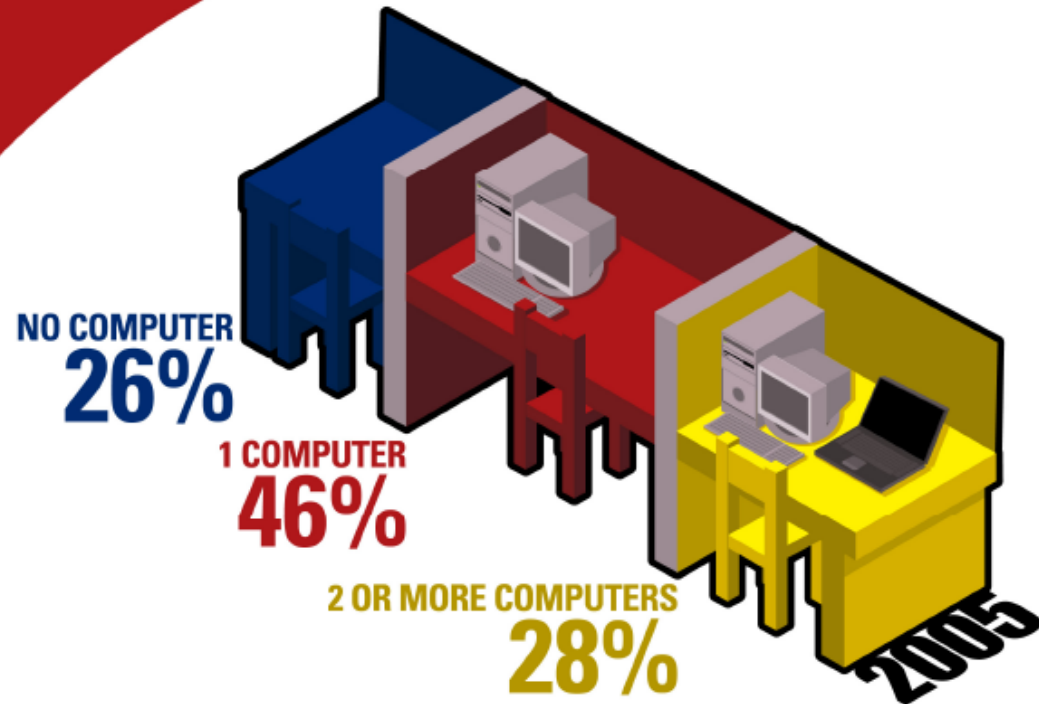
Households with Access to a Computer at Home



Base: Total households.

# Infocomm Usage in Households & by Individuals

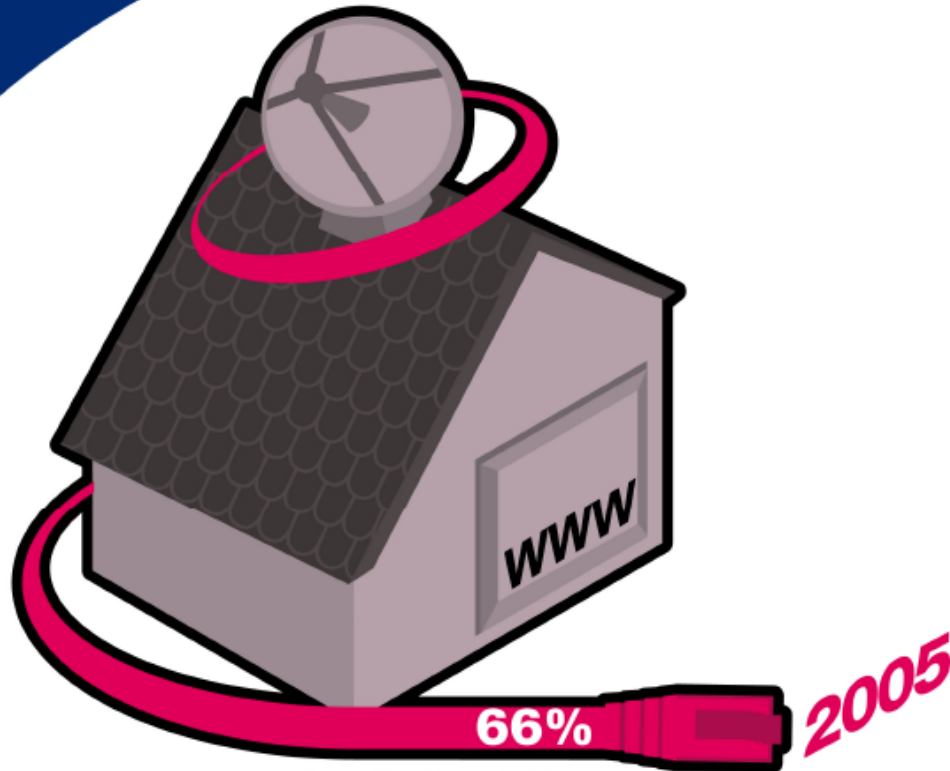
Number of Computers  
in Households



Base: Total households.

# Infocomm Usage in Households & by Individuals

Households with Access to the Internet at Home

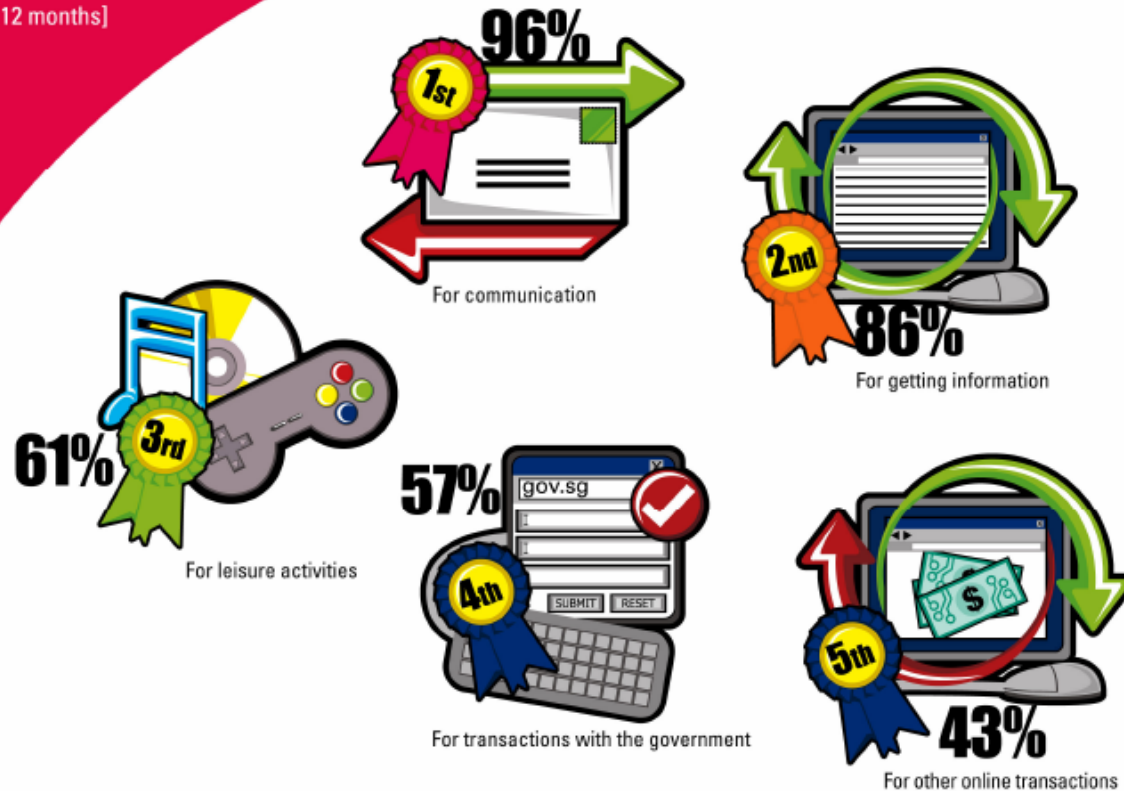


Base: Total households.

# Infocomm Usage in Households & by Individuals

## Top 5 Internet Applications/Services in 2005

[Based on usage in the last 12 months]



Base: Total Internet users aged 15 years and above.

# Singapore Infocomm Industry

- Infocomm contributes over 6% to Singapore's GDP
- Vibrant Infocomm industry with many global Infocomm technology players
- Local Infocomm companies growing in size and winning deals in China, Turkey, Botswana, etc



# Connected Singapore



- Digital transactions exceeding S\$500 million
- More than 100,000 Infocomm professionals
- Pilot & trials - S\$30 million worth of projects annually



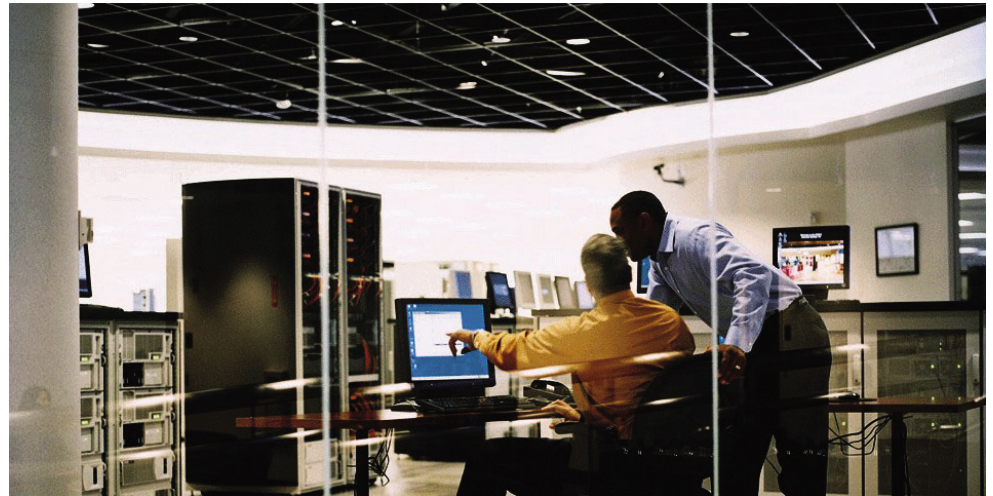
# Infocomm Industry Outlook

- Singapore economy grew by 6.4%
- IDA's forecast for Infocomm sector for 2005
  - Grew between 6% and 8%
  - S\$37 billion in revenue



# Disruptive Nature of Technology

- New business model needed
- Innovate and re-invent to stay in competition
- New revenue streams



# Disruptive Nature of Technology

- New way of doing business
- New intermediaries
- Technology leveling the playing field



# iN2015 Masterplan

- Working with industry since June 2005
- Identify key challenges and chart strategic directions
- Help Singapore stay ahead
- Launch June 2006



# Building On Fundamentals

- Infocomm Infrastructure
  - High-speed networks = highways of digital future
  - Accelerate development of next-generation national Infocomm infrastructure



# Building On Fundamentals

- Manpower
  - 5-year Infocomm Manpower Development Roadmap
  - Infocomm Clubs in Schools



# Building On Fundamentals

- Local Enterprises
  - Going international
  - Steep experience in e-government, finance & banking, logistics
  - Take bold steps to emerging markets



# Building On Fundamentals

- Development of Key Economic Sectors
  - Leveraging on next-generation Infocomm technologies
  - Interactive digital media & entertainment, financial services, healthcare, manufacturing, tourism, etc
  - Move from provider-centric to user-centric services





# 25 Years of Infocomm in Singapore

