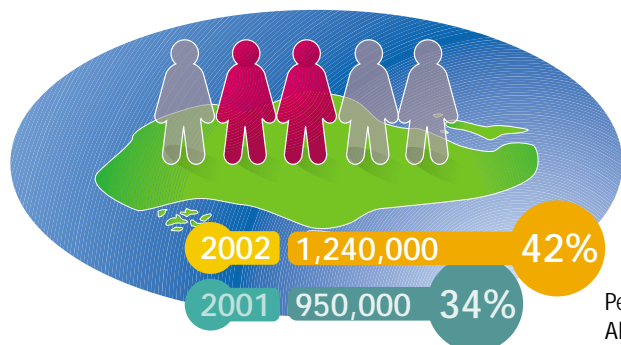


KEY FINDINGS FROM IDA's BROADBAND & WIRELESS USAGE SURVEY 2002

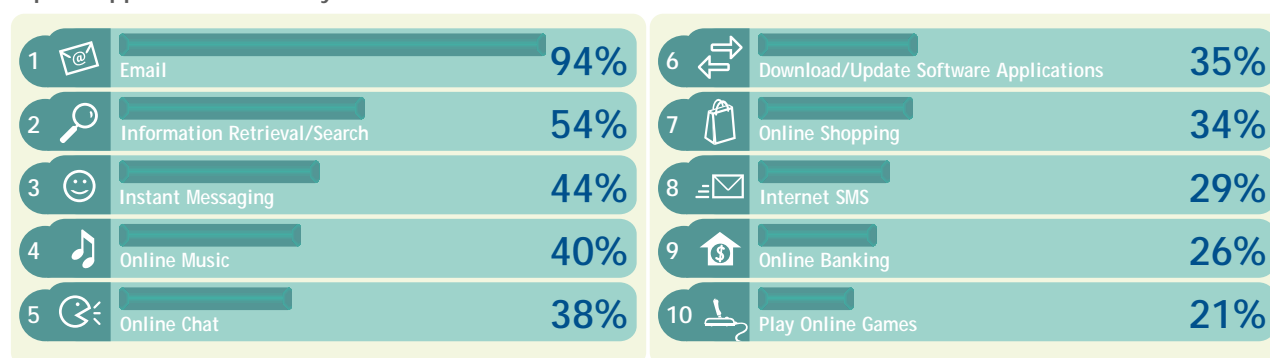
#1 2 out of 5 Singaporeans today are Broadband-Savvy, a 30% jump from 2001



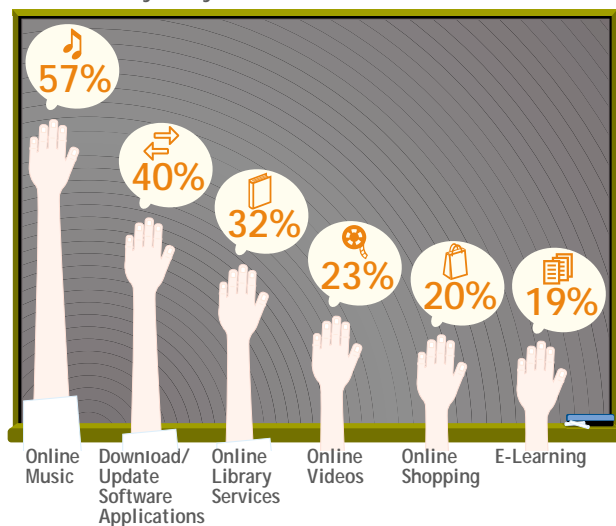
Percentage of Singapore Residents Aged 10 and Above Who are Broadband Users

#2 Besides Communications (Email, Information Retrieval/Search & Instant Messaging), Broadband is also used for Online Entertainment

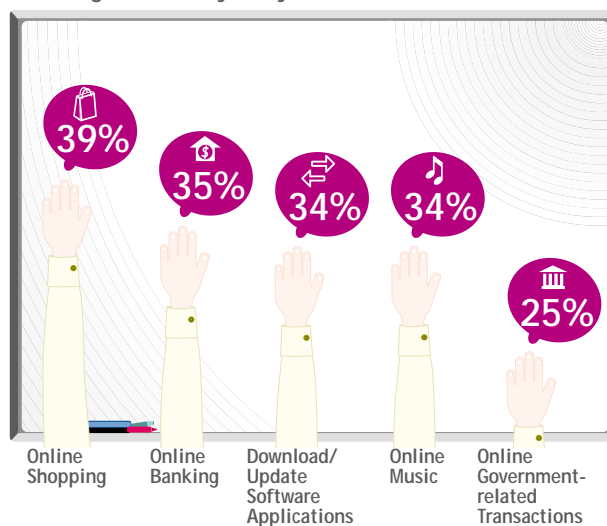
Top 10 Applications Used by Broadband Users:



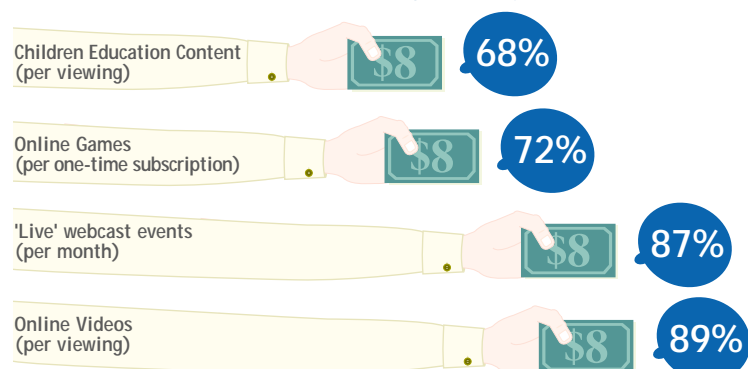
Beyond Communications & Information Search...
Students Say They Use Broadband For:



Working Adults Say They Use Broadband For:

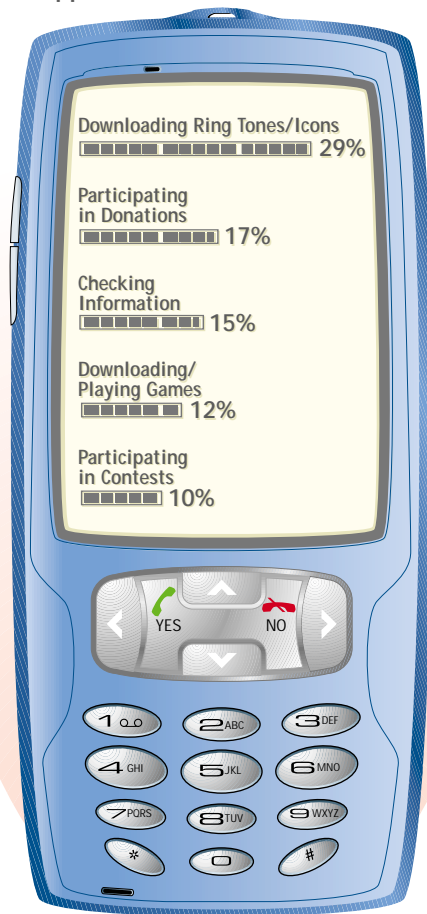


#3 Broadband Users are willing to pay S\$8 for...



#4 Wireless Usage in Singapore

Besides SMS(80%), the Most Frequently Used Wireless Applications & Services are:



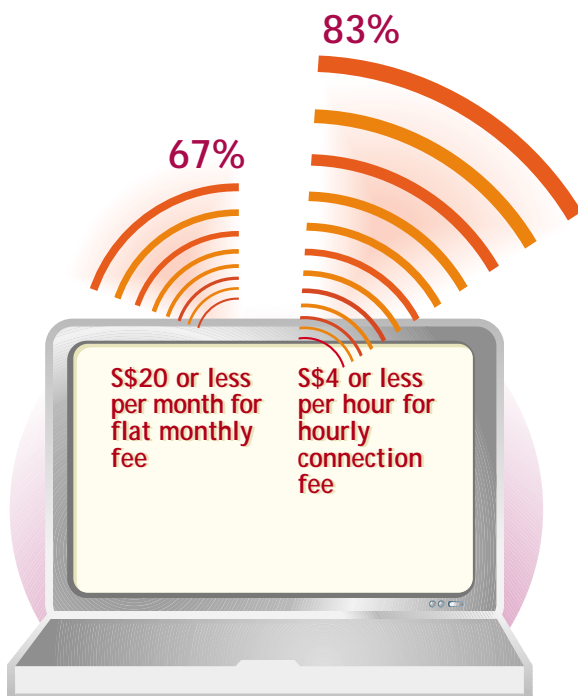
Students Say They Use Wireless For:



Working Adults Say They Use Wireless For:



#5 For WLAN access at public places, Singaporeans are willing to pay...



A glimpse of our connected lifestyle today...

79% of Singapore residents are mobile phone subscribers ¹

52% of mobile phone subscribers use SMS more than once a day ²

64% of households in Singapore own a PC ³

42% of Singapore residents use Broadband Internet ⁴

17.7% of households in Singapore have broadband access ⁵

13% of Singapore's working population telecommute ⁶

Footnote

¹ Latest mobile penetration rate as at Feb 2003, IDA Website/Statistics on Telecom Services (Penetration rate as at Nov 2002 is 76%)

² Mobinet Survey by A.T. Kearney & the University of Cambridge, March 2002

³ Infocomm Usage in Households Survey 2002

⁴ Broadband & Wireless Usage Survey 2002

⁵ Infocomm Usage in Households Survey 2002

⁶ Broadband & Wireless Usage Survey 2002